From Wallet to Waistline

The Hidden Costs of Super Sizing



The National Alliance for Nutrition and Activity (NANA)

Table of Contents

| I. | Summary | .1 |
|------------|---|----|
| II. | "Value" Marketing | .1 |
| III. | Major Findings | |
| | A. The Costs of Super Sizing | |
| | B. Hard Facts on Soft Drinks | |
| | C. "Value" Meals | |
| IV. | Obesity and the Nation's Health | |
| V . | Growing Portion Sizes | .5 |
| VI. | Study Methodology | 6 |
| VII. | Conclusions | |
| VIII. | Table 1: Bad Bargains | 7 |
| IX. | Table 2: Price and Nutrition Information for Common Restaurant and Convenience Store Foods. | |
| Х. | References1 | 1 |

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The National Alliance for Nutrition and Activity (NANA) is a coalition of over 225 national, state, and local organizations working together to increase understanding of the importance of nutrition and physical activity to health, well-being and health-care costs and to advocate for policies and environmental changes that promote healthy eating and physical activity.

I. Summary

Americans who feel tempted to order larger portion sizes for just a little more money might be surprised to learn the nutritional costs of those "bargains." *From Wallet to Waistline* looks at the financial and caloric costs of upgrading to larger portion sizes of single-serve foods at fast-food restaurants, convenience stores, and other retail food establishments. The results show that upgrading to larger serving sizes often increases price only modestly, but substantially increases calorie and fat content. "Value" marketing (providing more food for less money) is a technique that is profitable for food companies, but that results in large portion sizes and contributes to overeating and obesity.

II. "Value" Marketing

The increasing size of American food portions is linked to the U.S. food industry's growing reliance on "value" marketing. "Value" marketing is a technique used to increase food company profits. It encourages the customer to spend a little extra money to purchase larger portion sizes and leaves the customer with the feeling that s/he has "gotten a deal."

For food companies, the actual monetary costs of larger portions are small, because the cost of the food itself is small (on average about 20% of retail costs) relative to labor, packaging, transportation, marketing, and other costs (Nestle, 2002). Thus, even the relatively small amounts of extra money consumers spend when "upgrading" to larger portion sizes mean larger corporate profits.

In addition to using price to encourage the purchase of larger portion sizes, fastfood restaurants, in particular, actively encourage consumers to "upgrade" to larger sizes with point-of-purchase displays and verbal sales prompts from employees. Fast-food establishments also encourage consumers to combine their entrée with high-profit-margin, high-calorie soft drinks and side dishes like French fries ("Value Meal," "Combo Meal," etc.) – a technique known in the food industry as bundling.

Larger portions not only provide more calories, but studies show that when people are served more food, they eat more food (Young & Nestle, 2002; Rolls et al, 2000; Wansink, 1996; Booth et al, 1981). In addition, a national survey found that when people eat out, 67% report that they eat their entire entree either all or most of the time (AICR, 2001). Restaurant owners report that people generally do not share restaurant entrees (Young & Nestle, 1995). Rather, entrees are purchased for consumption by individuals. Thus, large portion sizes likely contribute to overeating.

III. Major Findings

A. The Costs of Super Sizing

For small increases in price, people can purchase larger portions and, as a result, end up with substantially more calories and saturated fat (Tables 1 and 2).

At Cinnabon, a Minibon costs an average of \$2.01 and provides 300 calories and 5 grams of saturated fat. For 48 cents more (a 24% increase in price), you can buy a Classic Cinnabon, which has 370 more calories (123% more) and almost three times as much saturated fat.



At movie theaters, upgrading from a small (\$3.13) to

a medium-sized bag of popcorn without "butter" costs just 71 more cents. However, it also costs an additional 500 calories (i.e., a 23% increase in price buys 125% more calories). If you shell out another 60 cents, you can get a large, which brings the total to 1,160 calories and almost three days' worth of saturated fat. (Getting "butter" topping adds even more calories and fat, and many movie theaters provide free refills with a large popcorn.)

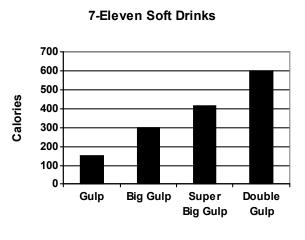
At 7-Eleven, 33 more cents buys you "The Big One" Snickers candy bar or the "King Size" Kit Kat rather than the regular-sized bar. Getting the bigger candy bar also costs an additional 220-230 calories.

For almost all of the items purchased for this study, increases in caloric and saturated fat content far outpaced increases in price. However, there were exceptions to this trend. For a few items, such as "TCBY" 96% Fat Free Frozen Yogurt and upgrading from a tall (small) to a grande (medium) caffe latte at Starbucks, you get what you pay for. Going from a tall Starbucks caffe latte to a grande latte costs an average of 55 cents. That 23% increase in cost is closely in line with the 24% increase in calories and 29% increase in saturated fat. (Note, however, that other upgrades at Starbucks [from a grande (medium) to venti (large) or from a tall (small) to venti (large)] provide two to three times the increase in calories relative to the increase in price.)

B. Hard Facts on Soft Drinks

Soft drinks that are dispensed and sold by the cup (fountain drinks) provide high profit margins and are mainstays of fast-food chains, convenience stores, and movie theaters.

Soft drinks provide some of the least expensive upgrades. At McDonald's, just 16 cents takes you from a small to a medium Coca-Cola Classic, and tacks on an extra 60 calories to the bargain. Upgrading from a medium to a large Coke will set



you back only 24 more cents, while adding another 100 calories. Should you give in to the invitation to super size your drink, add another 20 cents – and another 100 calories. All told, ordering a super size Coke rather than the small costs 60 cents and 260 calories.

At 7-Eleven, it costs even less to upgrade soft drinks, and the available portion sizes are even bigger. Why not get the Double

Gulp (the largest size available) instead of the Gulp (the smallest size)? It costs just 37 cents more. However, it contains four times as many calories. It clocks in at 600 calories – that is 30% of a day's calories in a drink.

C. "Value" Meals

The practice known as bundling – adding a soft drink and a side dish like French fries to the purchase of an entrée – is responsible for some of the largest increases in calorie content that we found. People usually want to eat meals, rather than just an entrée. But fast-food bundling generally steers customers toward calorically-dense, low-nutrition foods like French fries and soda, rather than toward healthier options such as salads and yogurt parfaits.

Point-of-purchase displays and prompts offered by employees actively encourage customers to purchase "meals." While purchasing foods for this study, we were prompted with questions like: "You only want a sandwich?" "Would you like a meal with that?" "Do you want to Combo?"

At McDonald's, the difference between a Quarter Pounder with Cheese and a Quarter Pounder w/Cheese medium Extra Value Meal (with medium fries and medium Coke) is \$1.41, 660 calories, and 4 grams of saturated fat. A Wendy's Classic Double with Cheese packs a considerable 760 calories and 19 grams of saturated fat. Turning it into an Old Fashioned Combo Meal adds 600 more calories and 7 more grams of saturated fat. It costs just

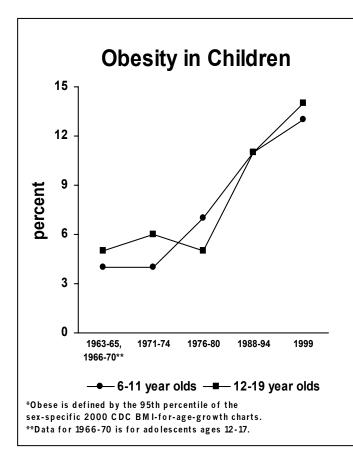


\$1.57 more. Turning a Burger King Whopper into a Value Meal costs just \$1.69, but adds 590 extra calories.

"Value Meals" cost less than it would cost to buy each component separately. At McDonald's, the cost to purchase a Quarter Pounder with Cheese, a medium French fries, and a medium Coke separately would be an average of \$5.03. A medium Quarter Pounder w/Cheese Extra Value Meal costs just \$3.74.

Once you decide on a "Value Meal," there are additional incentives to upgrade to a larger meal. At Burger King, it costs just 87 cents to "king size" the medium Whopper Value Meal. King sizing also adds 440 calories. While conducting this study, prompts to purchase a meal often were directly followed by prompts to upgrade that meal to a larger size. After being asked, "Do you want to Combo?," we were asked, "Do you want to Biggie?" We were told, "You can super size the large for only 15 cents more."

Interestingly, none of the fast-food outlets that we visited featured on their menus "value"-priced meals that contained soft drinks and French fries in small sizes, with the exception of kid-oriented meals like McDonald's Happy Meal. At McDonald's, a Quarter Pounder with Cheese with small fries and a small Coke provides 890 calories – 35% fewer calories than in the large Extra Value Meal (1,380 calories). To buy each component separately (small fries, small drink, and Quarter Pounder with Cheese) would cost \$4.40 -- 8 cents more than the cost of the large Extra Value Meal.



IV. Obesity and the Nation's Health

As portion sizes have grown over the past two decades, the prevalence of overweight and obesity among U.S. adults and children also has risen. Obesity is one of the leading public health challenges of our time. Overweight and obesity affect the majority of American adults (61%) (NCCDPHP, 2002). Obesity rates in adults increased by 60% between 1991 and 2000 (Mokdad et al, 2001), and rates doubled in children over the last 20 years (NCHS, 2001).

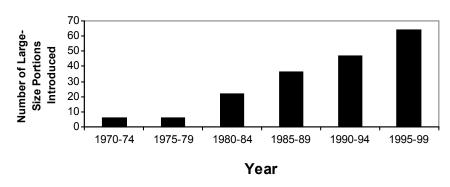
The negative health consequences of the rising obesity rates already are evident. Rates of diabetes (most of which is type 2, which is largely due to obesity, poor diet, and physical inactivity) rose 50% between 1990 and 2000 (Mokdad et al, 2001). In addition, type 2 diabetes rates are increasing in children. Obesity costs American families, businesses, and governments approximately \$117 billion in health-care and related costs each year (US DHHS, 2001).

Obesity is second only to smoking as the leading cause of preventable death in the United States, and is estimated to cause 300,000 premature deaths each year (US DHHS, 2001). Obesity increases the risk of heart disease, stroke, type 2 diabetes, and many cancers, and adversely affects a wide range of medical conditions including high blood pressure, high blood cholesterol, gallbladder disease, sleep apnea, and respiratory problems.

V. Growing Portion Sizes

Food portion sizes have grown over time. In the 1950s, a "family size" bottle of Coke was 26 ounces, while now a single-serve bottle is 20 ounces. McDonald's original burger, fries, and 12-ounce Coke provided 590 calories. Today, a super size Extra Value Meal with a Quarter Pounder with Cheese, super size fries, and a super size Coke delivers 1,550 calories. A typical bagel used to weigh 2 to 3 ounces, compared to 4 to 7 ounces today (Young & Nestle, 1995).

Although the trend began in the 1970s, larger portions sizes became more common in the 1980s and 1990s (Young & Nestle, 2002). This trend has occurred in parallel with increases in available calories in the food supply, overall calorie intake, and the prevalence of overweight and obesity (Young & Nestle, 2002).



Introduction of New, Larger Portions, 1970-1999

Young LR, Nestle M. American Journal of Public Health 2002, vol. 92, pp. 246-249.

Although portion sizes and obesity rates have grown in parallel, larger portions are not, of course, solely responsible for the current obesity epidemic in the U.S. Many factors influence body weight, including levels of physical activity and other dietary factors. However, excess energy intake is a major cause. According to U.S. Department of Agriculture (USDA) national survey data, Americans' average daily caloric intake has risen from 1,876 kcal to 2,043 kcal from 1978 to 1995 (Lin et al, 1999). That 167-calorie-per-day increase theoretically works out to an extra 17 pounds of body fat every year (given no change in metabolism or physical activity levels).

VI. Study Methodology

Popular single-serve food items that are widely available in different portion sizes at national fast-food chains, convenience stores, ice cream parlors, coffee shops, and movie theaters were identified. Nutrition information for restaurant foods was determined from company websites and independent laboratory testing by the Center for Science in the Public Interest (Jacobson and Hurley, 2002). Nutrition information for packaged foods sold at convenience stores was obtained from Nutrition Facts labels.

During the first week of May 2002, members of the National Alliance for Nutrition and Activity gathered pricing data in Washington, DC; Des Moines, IA; Little Rock, AR; Sacramento, CA; and Oakland, CA. Pricing data were collected on a standardized form using a consistent, predetermined protocol. When possible, price information was obtained from two store locations in each city. At the first location, volunteers purchased each food item and recorded the pre-tax price along with information about sales prompts and other point-of-purchase displays. At the second location, pricing data were determined from the menu or menu board or, for 7-Eleven, by shelf price or by having the product scanned at the cash register. The average price for each portion size of each food item was determined by calculating the average price per city and then averaging the price between cities.

VII. Conclusions

"Value" marketing is ubiquitous, and "getting more for your money" is ingrained in the American psyche. However, bigger is rarely better when it comes to food. The true price of larger portions is larger calorie and saturated fat numbers -- and larger waistlines. Health professionals and nutrition educators should help consumers understand the health costs of "super sizing" and the benefits of "normal sizing." Nutrition education efforts also should address the healthier options available at food-service establishments and the importance of physical activity.

Our advice to consumers: When in doubt, order the small or share with a friend. Consumers also can be proactive by 1) asking for nutrition information, 2) ordering healthier menu items and side dishes such as salads or yogurt parfaits or 3) requesting healthy changes to existing menu items such as ordering coffee with low-fat milk or a sandwich without mayonnaise. The food industry could help by 1) offering competitively priced "value meals" that include healthier side dishes like salads, 2) offering competitively priced "value meals" with small fries and beverages, and 3) providing clear nutrition information at the point of purchase.

VIII. Table 1: Bad Bargains

- 7-Eleven Gulp to Double Gulp Coca-Cola Classic 37 extra cents buys 450 extra calories (42% more money = 300% more calories)
- Cinnabon Minibon to Classic Cinnabon 48 extra cents buys 370 extra calories (24% more money = 123% more calories)
- Movie Theater Small to Medium Unbuttered Popcorn 71 extra cents buys 500 extra calories (23% more money = 125% more calories)
- 7-Eleven Regular to "The Big One" Snickers Candy Bar 33 extra cents buys 230 extra calories (48% more money = 82% more calories)
- 7-Eleven Doritos, Nacho Cheesier! Flavor, "Big Grab" to "99 Cents Size" 24 extra cents buys 230 extra calories (32% more money = 88% more calories)
- McDonald's Small to Super Size Coca-Cola Classic 60 extra cents buys 260 extra calories (58% more money = 173% more calories)
- McDonald's Small to Large Fries
 64 extra cents buys 330 extra calories
 (62% more money = 157% more calories)
- McDonald's Quarter Pounder with Cheese to Medium Quarter Pounder with Cheese Extra Value Meal \$1.41 extra buys 660 extra calories (61% more money = 125% more calories)
- Subway 6-inch to 12-inch Tuna Sub \$1.53 extra buys 420 extra calories (47% more money = 100% more calories)
- Wendy's Classic Double w/Cheese to Classic Double w/Cheese Old Fashioned Combo Meal 2 \$1.57 extra buys 600 extra calories (47% more money = 79% more calories)
- Baskin Robbins Chocolate Chip Ice Cream, Kids Scoop to Double Scoop \$1.62 extra buys 390 extra calories (129% more money = 260% more calories)

| Location | ltem | Size | Ounces/ Cups | Calories | Total Fat (g) | Saturated Fat (g) | Average Price (\$) |
|--------------------------|---|--|------------------------------|--------------------------------|----------------------|----------------------|------------------------------|
| Cinnabon ^a | Minibon Cinnabon | | 3 oz 8 oz | 300 670 | 11 34 | 5 14 | 2.01 2.49 |
| "TCBY" | Frozen Yogurt, 96% Fat Free | Small Cup Regular Cup Large Cup | 7 oz 9 oz 11 oz | 265 340 420 | 6 8 10 | 4 5 6.5 | 1.80 2.37 2.77 |
| Baskin Robbins | Chocolate Chip Ice Cream, Hard Scooped | Kids Scoop Single Scoop Double Scoop | 2.5 oz 4 oz 8 oz | 150 270 540 | 10 10 17 34 | 6 11 22 | 1.26 1.65 2.88 |
| Starbucks | Caffe Latte with Whole Milk | Tall Grande Venti | 12 oz 16 oz 20 oz | 210 260 350 | 11 14 18 | 7 9 12 | 2.44 2.99 3.29 |
| Movie Theater | Popcorn without "Butter" | Small Medium Large | 7 cups 16 cups 20 cups | 400 900 1,160 | 27 60 77 | 19 43 55 | 3.13 3.84 4.44 |
| Subway | Tuna Sub Fresh Value Meal 4, 6-inch Tuna Sub ^b | 6-inch 12-inch | 8.8 oz 17.6 oz | 420 840 860 | 21 42 36 | 5 10 9 | 3.29 4.82 4.66 |
| Taco Bell | Nachos | Supreme BellGrande Mucho Grande | 7 oz 11 oz 18 oz | 440 760 1,320 | 24 39 82 | 7 11 25 | 1.60 2.74 3.71 |
| | Burrito | Bean Beef Supreme Beef Double Supreme | 7 oz 8.75 oz 10.25 oz | 370 430 510 | 12 18 23 | 4 7 9 | 0.90 2.01 2.47 |
| Burger King ^a | Whopper Whopper Value Meal | Medium ^c Large ^d King ^e | 10 oz | 680 1,270 1,510 1,710 | 39 57 64 69 | 13 23 26 29 | 2.24 3.93 4.39 4.80 |

IX. Table 2: Price and Nutrition Information for Common Restaurant and Convenience Store Foods

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| Location | Item | Size | Ounces/ Cups | Calories | Total Fat (g) | Saturated Fat (g) | Average Price (\$) |
|----------------------|---|--------------------------|-----------------|----------|------------------|----------------------|-----------------------|
| McDonald's | French | Small | 2.4 oz | 210 | 10 | 2 | 1.03 |
| | Fries | Medium | 5.2 oz | 450 | 22 | 4 | 1.50 |
| | | Large | 6.2 oz | 540 | 26 | 5 | 1.67 |
| | | Super Size | 7 oz | 610 | 29 | 5 | 1.90 |
| | Coca-Cola | Small | 16 oz | 150 | 0 | 0 | 1.04 |
| | Classic | Medium | 21 oz | 210 | 0 | 0 | 1.20 |
| | | Large | 32 oz | 310 | 0 | 0 | 1.44 |
| | | Super Size | 42 oz | 410 | 0 | 0 | 1.64 |
| | Chocolate | Small | 12 oz | 350 | 11 | 7 | 1.53 |
| | Shake | Medium | 16 oz | 510 | 15 | 10 | 1.90 |
| | | Large | 21 oz | 770 | 23 | 15 | 2.31 |
| | Quarter Pounder w/Cheese | | 7 oz | 530 | 30 | 13 | 2.33 |
| | Quarter | Medium ^f | | 1,190 | 52 | 17 | 3.74 |
| | Pounder | Large ^g | | 1,380 | 56 | 18 | 4.32 |
| | w/Cheese Extra Value Meal | Super Size ^h | | 1,550 | 59 | 18 | 4.47 |
| | Chicken | 6 piece | 3.8 oz | 290 | 17 | 4 | 2.10 |
| | McNuggets | 9 piece | 5.7 oz | 430 | 25 | 5 | 2.82 |
| Wendy's ^a | Classic Double w/Cheese | | 11 oz | 760 | 45 | 19 | 3.32 |
| | Classic | Regular ⁱ | | 1,360 | 68 | 26 | 4.89 |
| | Double w/Cheese Old Fashioned Combo Meal 2 | Biggie Size ^j | | 1,540 | 72 | 27 | 5.28 |

--continued--

| Location | ltem | Size | Ounces/ Cups | Calories | Total Fat (g) | Saturated Fat (g) | Average Price (\$) |
|----------|----------------------|--------------------|-----------------|----------|------------------|----------------------|-----------------------|
| 7-Eleven | Kit Kat | Regular | 1.5 oz | 220 | 11 | 7 | 0.69 |
| | | King Size | 3 oz | 440 | 22 | 14 | 1.02 |
| | Snickers | Regular | 2.1 oz | 280 | 14 | 5 | 0.69 |
| | | "The Big One" | 3.7 oz | 510 | 24 | 9 | 1.02 |
| | Doritos, | "Big Grab" | 1.75 oz | 260 | 13 | 2 | 0.75 |
| | Nacho Cheesier! | "99 Cents" Size | 3.25 oz | 490 | 25 | 5 | 0.99 |
| | Coca-Cola | Gulp | 16 oz | 150 | 0 | 0 | 0.89 |
| | Classic ^k | Big Gulp | 32 oz | 300 | 0 | 0 | 0.99 |
| | | Super Big Gulp | 44 oz | 415 | 0 | 0 | 1.09 |
| | | Double Gulp | 64 oz | 600 | 0 | 0 | 1.26 |

- a. Saturated fat numbers include trans fat.
- b. Includes Big Grab Lay's Classic Potato Chips and Medium Coca-Cola Classic.
- c. Includes Medium French Fries and Medium Coca-Cola Classic.
- d. Includes Large French Fries and Large Coca-Cola Classic.
- e. Includes King French Fries and King Coca-Cola Classic.
- f. Includes Medium French Fries and Medium Coca-Cola Classic.
- g. Includes Large French Fries and Large Coca-Cola Classic.
- h. Includes Super Size French Fries and Super Size Coca-Cola Classic.
- i. Includes Biggie French Fries and Medium Cola.
- j. Includes Great Biggie French Fries and Biggie Cola.
- k. Includes ice.

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